

# ARYZTA AG

## News Release

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### Zurich/Switzerland, 13 December 2016 – Announcement by ARYZTA AG regarding Schuldschein issuance

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ARYZTA AG announces it has successfully issued, via its subsidiary ARYZTA Euro Finance DAC, a number of Schuldschein<sup>1</sup> tranches with maturities between three and seven years, denominated in EUR and USD.

Proceeds will be used to refinance existing shorter term indebtedness.

- A total of €386m (fixed and floating rate) tranches were issued: The offer was significantly oversubscribed and upsized to meet investor demand
- Attractive terms with initial weighted average interest rate of 1.65%
- Weighted average maturity of just over four years for the total issuance

Joint Lead Managers were BNP Paribas, Helaba, HSBC and Mizuho.

<sup>1</sup> The Schuldschein is a traditional German floating or fixed debt instrument. In recent years the Schuldschein has expanded internationally beyond its traditional German base. Schuldschein are not listed on exchanges.

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#### About ARYZTA

ARYZTA AG ('ARYZTA') is a global food business with a leadership position in speciality bakery. ARYZTA is based in Zurich, Switzerland, with operations in North America, South America, Europe, Asia, Australia and New Zealand. ARYZTA has a primary listing on the SIX Swiss Exchange and a secondary listing on the ISE Irish Exchange (SIX: ARYN, ISE: YZA).

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